

## FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

## Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

### I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U65990MH2019PLC325794

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AASCA3238P

(ii) (a) Name of the company

ASEEM INFRASTRUCTURE FINA

(b) Registered office address

UTI Tower, GN Block, 4th Floor  
Bandra Kurla Complex  
Mumbai  
Mumbai City  
Maharashtra  
400071

(c) \*e-mail ID of the company

karishma.jhaveri@aseeminfra.i

(d) \*Telephone number with STD code

02268591300

(e) Website

www.aseeminfra.in

(iii) Date of Incorporation

23/05/2019

(iv) Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,  
Financial District, Nanakramguda, Serilingampally

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	65.32

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	NIIF INFRASTRUCTURE FINANC	U67190MH2014PLC253944	Associate	33.78

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,200,000,000	1,405,637,939	1,405,637,939	1,405,637,939
Total amount of equity shares (in Rupees)	22,000,000,000	14,056,379,390	14,056,379,390	14,056,379,390

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity shares of Rs.10 each				
Number of equity shares	2,200,000,000	1,405,637,939	1,405,637,939	1,405,637,939
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	22,000,000,000	14,056,379,390	14,056,379,390	14,056,379,390

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	818,181,819	736,889,692	736,889,692	736,889,692
Total amount of preference shares (in rupees)	9,000,000,009	8,105,786,612	8,105,786,612	8,105,786,612

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.001% Compulsorily Convertible Preference Share				
Number of preference shares	818,181,819	736,889,692	736,889,692	736,889,692
Nominal value per share (in rupees)	11	11	11	11
Total amount of preference shares (in rupees)	9,000,000,009	8,105,786,612	8,105,786,612	8,105,786,612

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
<b>At the beginning of the year</b>	0	577,000,000	577,000,000	5,770,000,000	5,770,000,000	
<b>Increase during the year</b>	0	828,637,939	828,637,939	8,286,379,390	8,286,379,390	126,418,716
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	709,374,999	709,374,999	7,093,749,999	7,093,749,999	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	119,262,940	119,262,940	1,192,629,400	1,192,629,400	126,418,716

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
<b>At the end of the year</b>	0	1,405,637,9	1405637939	14,056,379	14,056,379	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	736,889,692	736889692	8,105,786,6	8,105,786,6	442,133,815
i. Issues of shares	0	736,889,692	736889692	8,105,786,6	8,105,786,6	442,133,815
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
<b>At the end of the year</b>	0	736,889,692	736889692	8,105,786,6	8,105,786,6	

ISIN of the equity shares of the company

INE0AD501013

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

473,881,932

**(ii) Net worth of the Company**

22,527,547,364

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others Trust	1,405,637,939	100	0	0
	<b>Total</b>	1,405,637,939	100	0	0

Total number of shareholders (promoters)

7

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	736,889,692	100
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0



	<b>Total</b>	0	0	736,889,692	100
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Total number of shareholders (other than promoters)

1

Total number of shareholders (Promoters+Public/  
Other than promoters)

8

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	1
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	0	3	0	5	0	0
(i) Non-Independent	0	3	0	3	0	0
(ii) Independent	0	0	0	2	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	0	3	0	5	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAJIV DHAR	00073997	Director	0	
SAURABH JAIN	02052518	Director	1	
SURYA PRAKASHRAC	02888802	Director	0	
VENKATADRI CHANDE	03126243	Director	0	
ROSEMARY SEBASTIA	07938489	Director	0	
NILESH TULSIDAS SAI	AAKPS1509G	CFO	0	
VIRENDER PANKAJ	ABUPP5469K	CEO	0	
KARISHMA PRANAV JI	AOKPP3847E	Company Secretar	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
VENKATADRI CHANDE	03126243	Additional director	22/07/2020	Appointment
VENKATADRI CHANDE	03126243	Director	30/09/2020	Change in designation
ROSEMARY SEBASTIA	07938489	Additional director	16/09/2020	Appointment
ROSEMARY SEBASTIA	07938489	Director	30/09/2020	Change in designation
KARISHMA PRANAV JI	AOKPP3847E	Company Secretar	21/12/2020	Appointment
NILESH TULSIDAS SAI	AAKPS1509G	CFO	28/12/2020	Appointment

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

6

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EGM	22/04/2020	7	5	100
AGM	30/09/2020	7	5	100
EGM	12/01/2021	7	5	100
EGM	01/03/2021	7	5	100
EGM	17/03/2021	7	5	100
EGM	26/03/2021	7	6	100

#### B. BOARD MEETINGS

\*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	14/05/2020	3	3	100
2	30/06/2020	3	3	100
3	22/07/2020	4	4	100
4	16/09/2020	5	4	80
5	12/01/2021	5	5	100
6	01/03/2021	5	5	100
7	09/03/2021	5	3	60
8	26/03/2021	5	5	100
9	26/03/2021	5	4	80

#### C. COMMITTEE MEETINGS

Number of meetings held

25

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committ	12/01/2021	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
2	Audit Committ	01/03/2021	3	3	100
3	Audit Committ	26/03/2021	3	3	100
4	Nomination &	12/01/2021	4	4	100
5	Risk Managem	07/01/2021	4	4	100
6	ALCO	18/12/2020	6	5	83.33
7	ALCO	18/02/2021	6	6	100
8	Finance	16/03/2021	3	3	100
9	IT Strategy	06/01/2021	7	7	100
10	Allotment Cor	26/03/2021	4	3	75

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	28/09/2021
								(Y/N/NA)
1	RAJIV DHAR	9	7	77.78	3	3	100	No
2	SAURABH JA	9	7	77.78	3	3	100	No
3	SURYA PRAK	9	9	100	20	20	100	No
4	VENKATADRI	7	7	100	4	4	100	Yes
5	ROSEMARY S	6	6	100	5	5	100	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	NILESH TULSIDAS	CFO(KMP)	3,605,401	0	0	0	3,605,401
2	VIRENDER PANKA	CEO(KMP)	20,853,556	0	0	0	20,853,556
3	KARISHMA PRANA	Company Secre	962,598	0	0	0	962,598
	Total		25,421,555	0	0	0	25,421,555

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ROSEMARY SEBA	Independent Dir	660,000	0	0	0	660,000
2	VENKATADRI CHA	Independent Dir	660,000	0	0	0	660,000
	Total		1,320,000	0	0	0	1,320,000

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

NEHA R LAHOTY

Whether associate or fellow

Associate  Fellow

Certificate of practice number

10286

**I/We certify that:**

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ... 19 dated 28/05/2021

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

RAJIV  
DHAR  
Digitally signed by  
RAJIV DHAR  
Date: 2021.12.14  
18:31:54 +0530

DIN of the director

00073997

**To be digitally signed by**

Karishma  
Pranav  
Jhaveri  
Digitally signed by  
Karishma Pranav  
Jhaveri  
Date: 2021.12.14  
15:29:10 +0530

Company Secretary

Company secretary in practice

Membership number

25932

Certificate of practice number

**Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

<b>Attach</b>
<b>Attach</b>
<b>Attach</b>
<b>Attach</b>

**List of attachments**

List of Shareholders.pdf
Form-MGT-8.pdf
Committee Meeting Details.pdf
UDIN_AIFL_MGT-7.pdf

**Remove attachment**

**Modify**

**Check Form**

**Prescrutiny**

**Submit**

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**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**





## IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

### C. COMMITTEE MEETINGS

Number of meetings held: 25

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1.	Audit Committee	12.01.2021	3	3	100
2.	Audit Committee	01.03.2021	3	3	100
3.	Audit Committee	26.03.2021	3	3	100
4.	Nomination & Remuneration Committee	12.01.2021	4	4	100
5.	Risk Management Committee	07.01.2021	4	4	100
6.	ALCO Committee	18.12.2020	6	5	83.33
7.	ALCO Committee	18.02.2021	6	6	100
8.	Credit Committee	30.07.2020	5	5	100
9.	Credit Committee	15.09.2020	5	5	100
10.	Credit Committee	29.09.2020	5	5	100
11.	Credit Committee	03.11.2020	5	5	100
12.	Credit Committee	10.11.2020	5	5	100
13.	Credit Committee	17.11.2020	5	5	100
14.	Credit Committee	24.11.2020	5	5	100
15.	Credit Committee	15.12.2020	5	5	100
16.	Credit Committee	21.12.2020	5	5	100
17.	Credit Committee	29.12.2020	5	5	100
18.	Credit Committee	12.02.2021	4	4	100
19.	Credit Committee	16.02.2021	5	4	80
20.	Credit Committee	24.02.2021	5	5	100
21.	Credit Committee	23.03.2021	5	5	100
22.	Credit Committee	30.03.2021	5	5	100
23.	Finance	16.03.2021	3	3	100
24.	IT Strategy	06.01.2021	7	7	100
25.	Allotment Committee	26.03.2021	4	3	75

#### ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in



# Rathi & Associates

## COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.  
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

Form No. MGT-8

*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of the Companies  
(Management and Administration) Rules, 2014]*

### CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **ASEEM INFRASTRUCTURE FINANCE LIMITED** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
  1. its status under the Act;
  2. maintenance of registers/records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns as stated in the annual return, with the Registrar of Companies and Central Government generally within the prescribed time;
  4. calling / convening / holding meetings of Board of Directors of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.
  5. contracts /arrangements with related parties as specified in section 188 of the Act;
  6. issue and allotment of 828,637,939 Equity shares of Rs. 10/- each and 736,889,692 0.001% Compulsorily Convertible Preference Shares of Rs. 11/- each in dematerialized form;
  7. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
  8. reappointments / retirement / filling up casual vacancies of the Directors and Key Managerial Personnel;
  9. constitution / appointment of Company Secretary and Chief Financial Officer/ disclosures of the Directors and Key Managerial Personnel.
  10. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

C. during the aforesaid financial year, the Company was not required to comply with provisions of the Act & Rules made thereunder in respect of:

1. filing of forms and returns with the Regional Director, the Tribunal, Court or other authorities;
2. resolutions passed by postal ballot;
3. closure of Register of Members / Security holders, as the case may be;
4. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
5. transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities;
6. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
7. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;
8. appointment / reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
9. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
10. acceptance/ renewal/ repayment of deposits;
11. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect;
12. loans or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act since the Company has been granted Certificate of Registration by Reserve Bank of India as Non-Banking Financial Institution – Infrastructure Company.

For **RATHI & ASSOCIATES**  
**COMPANIES SECRETARIES**

**NEHA RAJAT LAHOTY** Digitally signed by  
NEHA RAJAT LAHOTY  
Date: 2021.12.14  
12:28:30 +05'30'

**NEHA R LAHOTY**  
**PARTNER**

**FCS: 8568**

**COP: 10286**

**UDIN: F008568C001753124**

**Date: 14<sup>th</sup> December, 2021**

**Place: Mumbai**

**SHAREHOLDING PATTERN OF ASEEM INFRASTRUCTURE FINANCE**  
**LIMITED AS ON 31<sup>ST</sup> MARCH, 2021**

**NOMINAL VALUE PER EQUITY**  
**SHARE: RS 10/-**

Sr. No	Name of shareholder	DP ID / Client ID	Address	No. of equity shares	%
1	National Investment and Infrastructure Fund Trustee Limited for the benefit of National Investment and Infrastructure Fund II.	IN303173/20191581	Room No. 166, D North Block, New Delhi - 110001	1,405,637,933	100%
2	Mr. Saurabh Jain <i>(As Nominee of National Investment and Infrastructure Fund II)</i>	IN300394/19978684	R6/193, Raj Nagar, Ghaziabad- 201001, Uttar Pradesh	1	0.00
3	Mr. Saurabh Suneja <i>(As Nominee of National Investment and Infrastructure Fund II)</i>	IN300394/19978676	316, Sector-11, Vasundhara, Ghaziabad-201012, Uttar Pradesh	1	0.00
4	Ms. Ekta Agarwal <i>(As Nominee of National Investment and Infrastructure Fund II)</i>	IN300394/19976164	J 502, JMD Gardens, Sector-33, Gurgaon- 1220	1	0.00
5	Ms. Cynthia D'souza <i>(As Nominee of National Investment and Infrastructure Fund II)</i>	IN300394/19978668	Flat No. 4, Solace View, Plot No. 242, St. Anthony Road, Chembur, Mumbai- 400070	1	0.00



**ASEEM INFRASTRUCTURE FINANCE LIMITED**

**Regd. Office:** Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

**CIN:** U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in

6	Ms. Ritika Khanna (As Nominee of National Investment and Infrastructure Fund II)	IN300394/19978650	Flat No. 601, Lake View 1, Royal Palms, Aarey Milk Colony, Goregaon East, Mumbai-400065	1	0.00
7	Ms. Subhashree Sen (As Nominee of National Investment and Infrastructure Fund II)	IN300394/20085476	15, Mayfair Road, Flat No. 6A, Kolkata-700019, West Bengal	1	0.00
<b>TOTAL SHARES</b>				<b>1,405,637,939</b>	<b>100%</b>

**Shareholding on a fully diluted basis:**

Sr. No.	Name of the Shareholder	No of Equity Shares	No. of CCPS	Shareholding on fully diluted basis
1.	National Investment and Infrastructure Fund II together with its nominees	1,40,56,37,939	-	65.6%
2.	GOI	-	73,68,89,692	34.4%
<b>Total</b>		<b>1,40,56,37,939</b>	<b>73,68,89,692</b>	<b>100%</b>

**Certified to be true,  
For ASEEM INFRASTRUCTURE FINANCE LIMITED.**

*Karishma Jhaveri*

**Karishma Jhaveri  
Company Secretary**

**Place: Mumbai.**

**Date: December 14, 2021**



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# *Rathi & Associates*

## COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.  
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

Name of Company	ASEEM INFRASTRUCTURE FINANCE LIMITED
CIN of Company	U65990MH2019PLC325794
Date of UDIN Generation	14 <sup>th</sup> December, 2021
Date of Signing	14 <sup>th</sup> December, 2021
Purpose of UDIN Generation	Certification of Annual Return in Form MGT-7 under Section 92(1) of the Companies Act, 2013 and Rule 11(1) of the Companies (Management and Administration) Rules, 2014
UDIN No.	F008568C001753157
Name of Certifying Partner	Neha R Lahoty
C.P. No.	10286
Membership No.	F8568

